

Soil and Wetland Consulting

6954 Hendersonville Highway

Walterboro, SC 29488

Telephone: 843-893-8344

Telefax: 843-844-8576

31 January 2011

Mr. Craig Henry
64 Steady Gettin It Lane
Frogmore, SC 29920

Re: Henry Farms Phase 2 and 3 Mine site Wetland Verification

Dear Mr. Henry:

Soil and Wetland Consulting has field reviewed the site and have requested a concurrence of "no wetlands on site" verification from the U.S. Army Corps of Engineers (CE) for the proposed Henry Mine Site phase 2 and 3. This 7.6 acre property is bounded by flagging and/or fencing within Henry Farms and adjacent to Tuck in de Woods Camp Ground, also a portion of Henry Farms, located on the south side of Lands End Road, St Helena Island, Beaufort County, South Carolina. N32 21'54.67" W 080 34'49.66"

Wetland evaluation was performed by Soil and Wetland Consulting on this tract. The tract was evaluated in accordance with the "Corps of Engineers Wetland Delineation Manual, 1987" and revised hydric soil criteria. There are no wetlands within this tract in our opinion. Data describing the site conditions have been delivered to the Corps office. The U.S. Army Corps of Engineers has Certification authority to determine jurisdictional wetlands and other "waters of the U.S. under Section 404 of the Clean Water Act.

We have requested a "Preliminary Approximation Concurrence" due to the singular nature of the project, the site being a portion of a larger tract, lack of metes and bounds on the phase map and the turn-around time by the CE is generally less than for a "Formal Jurisdictional Determination" request. Also, there is much less documentation that the CE must perform when there are no wetlands to categorize. Generally, these verifications are received in about half the time as a wetland/upland verification. However, the CE project manager may handle the file on a first come basis. We will follow-up.

Should you have any questions, please let us know.

Sincerely,



Lafayette S. Lyle, III, CPSS/Ag/ESC

RECEIVED

FEB 15 2011

DIVISION OF MINING &
SOLID WASTE MANAGEMENT
BL&WM